



June 2026

Electricity Outlook 2026 – Cody Park, Longcross Park, Meridian Park and Spring Park

This statement has been prepared in response to the current energy supply environment across Europe. Its purpose is to keep Ark stakeholders informed of any potential risks to the security of UK electricity and gas supply, and to outline the measures Ark has in place to mitigate any disruption.

The UK electricity system benefits from a diverse generation mix, primarily comprising gas, nuclear and renewable sources (predominantly wind), which together account for approximately 88% of total supply. The remaining contribution is provided by other generation technologies, including biomass, hydro and solar, supplemented by imports via interconnectors with France, Belgium, Denmark, Norway and the Netherlands.

The UK is relatively well positioned in terms of gas security due to its diversified supply base. Strategic domestic production from the North Sea continues to contribute, despite a long-term reduction, and is complemented by established pipeline connections with Norway. In addition, the UK has a number of Liquefied Natural Gas (LNG) import and processing terminals, which play a critical role in supporting both UK and wider European gas markets. Notably, only a very small proportion of UK gas supply in the past year has originated from the Middle East.

Based on current information, the Ark Energy Team considers the risk of material disruption to UK electricity or gas supplies in the near term to be very low. In the unlikely event that system constraints arise, any interruptions are expected to be managed, short in duration, and communicated in advance.

Ark maintains robust resilience arrangements to ensure continuity of operations. These sites are equipped with standby generation capable of supporting continuous operation for a minimum of 72 hours. In addition, Ark holds fuel resupply agreements with multiple suppliers to ensure extended operation in the highly unlikely event of a prolonged outage.

Comprehensive Business Continuity Plans are in place and will be implemented as required to manage any unplanned events, ensuring continued operations and secure fuel logistics.

The Ark Energy Team will continue to monitor the situation closely and will update this statement should there be any material change. In the meantime, should you have any questions, please contact your Client Delivery Executive or usual Ark representative.